

SEARCH MINERALS INC.
Suite 108, 901 West 3rd Street
North Vancouver, British Columbia V7P 3P9

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “**Meeting**”) of the holders of the common shares (collectively, the “**Shareholders**” or individually, a “**Shareholder**”) of Search Minerals Inc. (the “**Company**”) will be held at the offices of DS Lawyers Canada LLP, Suite 2700, 1055 West Georgia Street, Vancouver, British Columbia on Thursday, April 19, 2018, at 9:00 a.m. (Vancouver time) for the following purposes:

1. to receive the financial statements of the Company for the financial year ended November 30, 2017, together with the auditor’s report thereon;
2. to fix the number of directors of the Company at five;
3. to elect directors of the Company for the ensuing year;
4. to appoint Mao & Ying LLP (formerly SunRonkai LLP), Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors of the Company to fix its remuneration;
5. to consider and, if thought appropriate, pass, with or without variation, a resolution, the full text of which is set forth in the accompanying management information circular (the “**Circular**”), approving the Company’s rolling stock option plan, as required annually by the policies of the TSX Venture Exchange (the “**Exchange**”), as more fully described in the accompanying Circular;
6. to consider and, if thought appropriate, to pass, with or without variation, a resolution, the full text of which is set forth in the accompanying Circular, approving the creation of InCoR Holdings PLC (“**InCoR**”) as a new Control Person (as such term is defined in the policies of the Exchange) of the Company, upon conversion of the debentures previously issued to InCoR, on such terms as are more particularly described in the accompanying Circular; and
7. to transact such other business as may properly be put before the Meeting or any adjournment thereof.

Accompanying this Notice of Annual and Special Meeting of Shareholders is the Circular and a copy of the audited consolidated financial statements of the Company for the financial year ended November 30, 2017, together with the report of the auditor thereon.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. A Shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit his, her or its duly executed form of proxy with the Company’s transfer agent and registrar, Computershare Investor Services Inc. (“**Computershare**”), Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by 9:00 a.m. (Vancouver, British Columbia time) on Tuesday, April 17, 2018 (or 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the Meeting at which the

proxy is to be used) or deliver it to the chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time of voting.

Shareholders who are unable to be present personally at the Meeting are urged to sign, date and return the enclosed form of proxy in the envelope provided for that purpose. If you plan to be present personally at the Meeting, you are requested to bring the enclosed form of proxy for identification. The record date for the determination of those Shareholders entitled to receive the Notice of Annual and Special Meeting of Shareholders and to vote at the Meeting is the close of business on Thursday, March 15, 2018.

DATED at Vancouver, British Columbia, this 16th day of March, 2018.

ON BEHALF OF THE BOARD

(signed) "*Greg Andrews*"

Greg Andrews

Director, President and Chief Executive Officer